

APPLICANT/TENANT QUESTIONNAIRE

Each household member 18 or older (or if under 18 and qualified as Head, Co-Head, or Spouse) must complete a separate Questionnaire.

This form is to be completed by the Applicant/Tenant – Answer each statement below by checking the box and complete all additional information as it applies to you. (leave blank is answer is 'No.'

Applicant/Tenant Name: _____ **Unit #:** _____

Property: _____

___ I filed a tax return last year for myself, jointly with my spouse/partner, and/or for my business.

___ I am married and file a joint tax return.

___ I am a ___ **Part-Time OR** ___ **Full-Time** student; **School Name:** _____

YES **NO**

 Are you over the age of 24?

 Do you have one or more dependent children?

 Are you a veteran of the US military?

 Are you married?

INCOME

___ Applicant/Tenant Estimated Gross Monthly Income from all sources: \$ _____

___ I am employed and received wages. I am employed at more than one job? ___ **Yes** ___ **No**

___ I receive income from: (**Tips:** \$ ___/Week) – (**Commissions:** \$ ___/Month) – (**Bonuses:** \$ ___/Year)

___ I am ___ **Self-Employed** or ___ **own a business**. **Type of business:** _____

___ I have secured new employment and will begin working on: _____

___ I am on a leave of absence from work. **Start Date:** _____ **End Date:** _____

___ I receive income from ...

___ **unemployment** ___ **worker's compensation** ___ **disability compensation** ___ **severance**

___ I receive/am entitled to receive Child Support and/or Alimony payments.

___ I receive Veteran's Benefits (VA).

___ I receive

___ **Social Security (SS)** ___ **Supplemental Security (SSI)** ___ **Social Security Disability (SSD)**

___ I receive rental assistance such as ___ **Section 8** ___ **RD** ___ **Other:** _____

___ I receive welfare/public assistance such as TANF, AFDC (exclude food stamps) or **Other:** _____

___ I receive income from a household member(s) temporarily absent from the unit.

___ I receive income from a Pension, Annuity, IRA, 401K, Trust or **Other:** _____

___ I receive periodic payments from family friends or **Other:** _____

___ I receive income from a foster child (unearned) or foster adult (earned/unearned) who resides with me.

___ I receive periodic income from Long-Term Care insurance, Disability, and/or Death benefits.

___ I have other forms of income not specified above. **Source:** _____ \$ _____ **per month**

ASSETS

___ I have # _____ **Checking account(s); List Bank(s):** _____

___ I have # _____ **Savings account(s); List Bank(s):** _____

___ I have # _____ **Money Market account(s); List Bank(s):** _____

___ I own # _____ **Certificate(s) of Deposit: List Bank(s):** _____

___ I hold assets in a safe deposit box or other safe location. **Amount/Value: \$** _____

___ I have investments in Stocks, Bonds, Treasury bills and/or mutual funds.

___ I have a Pension, Annuity, IRA, 401K or other form of retirement; I **DON'T** draw/receive income from them.

___ I own Real Estate. I owe/pay a mortgage on this property: ___ **Yes** ___ **No; Owe: \$** _____

___ I own Real Estate and I am currently renting the property to others. **Monthly rent amount: \$** _____

___ I own Real Estate and I am in the process of selling the property. Or, I have a reverse mortgage.

___ I own Real Estate and I hold a mortgage or Deed of Trust (I'm selling the property on contract).

___ I have a Life Insurance Policy (exclude Term Life).

___ I hold personal property as an investment (coin collections, gems, antique cars, etc.).

___ I have other forms of assets not specified above. **Source:** _____ **Amount: \$** _____

___ I have disposed of assets for more than \$1,000 less than Fair Market Value during the past 2 years

___ .

___ I have cash-on-hand. **The amount is: \$** _____

Total household assets are: ___ **Over \$5,000 OR** ___ **Under \$5,000**

Under penalty of perjury, I certify that the information provided in this certification is true and correct to the best of my knowledge. The undersigned further understands the providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

(Signature of Applicant/Tenant)

(Date)

***Note: Section 1001 of Title 18 of the US Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency of the United States as to any matter within its jurisdiction**

LHC Programs Applicant/Tenant Questionnaire (12/2020)