LHC 2021 Rural Bond Bundling Program Preliminary Application

Development Team General Expertise

*Key: Applicant / Developer (“AD”); Point of Contact (“POC”); Rural Bond Bundling Program (“RBBP”)*

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| Bundle Name and Basic Info |
| Transactional Name of Bundle (for Reference) |  |
| Total Number of Properties |  |
| Total Number of Units |  |
| Requested CBDG-DR Total |  |
| Number of Properties Applying for CDBG-DR |  |
| Applicant / Developer (“AD”) and Point of Contact (“POC”) Basic Info |
| AD Entity Name |  |
| AD Street & Suite Address |  |
| AD City |  |
| AD State |  |
| AD Zip-Code |  |
| AD Parish |  |
| AD Point of Contact (“POC”) Name |  |
| POC Office Location (City, ST) |  |
| POC Office Phone |  |
| POC Cell Phone |  |
| POC Title |  |
| POC is Principal of AD | [ ] Yes [ ] No |
| If ‘No’, POC Relationship to AD |  |
| If ‘No’, Authorization to Represent is Attached | [ ] Yes [ ] No |
| **Applicant / Developer (AD) Experience** |
| AD USDA-RD properties owned total |  |
| AD USDA-RD properties owned Louisiana |  |
| AD USDA-RD units owned total |  |
| AD USDA-RD units owned Louisiana |  |
| AD number of years of ownership of USDA-RD financed properties |  |
| Majority of AD-owned properties are self (affiliate) managed or third-party managed | [ ] Self-Managed [ ] Third-Party Managed |
| Name of primary property management entity of AD-owned properties |  |
| Number of USDA-RD financed properties for which AD was principally involved in arranging financing |  |
| Number of total properties for which AD was principally involved in obtaining LIHTCs |  |
| Number of USDA-RD financed properties for which AD was principally involved in obtaining LIHTCs |  |
| Has AD or any member of the development team been debarred from HUD or USDA-RD Programs? | [ ] Yes [ ] No |
| If ‘Yes’, Explain |  |
| Does AD or partnerships in which it has involvement, have any loans with OCD/LHC? | [ ] Yes [ ] No |
| If ‘Yes’, has AD ever been in noncompliance with any loan provisions?  | [ ] Yes [ ] No |
| If ‘Yes’, Explain |  |
| Has AD or partnerships in which it has involvement, received an allocation of LIHTC from the LHC? | [ ] Yes [ ] No |
| If ‘Yes’, has the LHC ever issued an 8823 for any of those partnerships? | [ ] Yes [ ] No |
| If ‘Yes’, Explain |  |
| Are there any identities of interest among any of the members of the development team? | [ ] Yes [ ] No |
| If ‘Yes’, Explain |  |
| **Proposed Architect Experience** |
| Name of Proposed Architectural Firm(s) |  |
| Architect has Prior Expertise in USDA Physical Standards | [ ] Yes [ ] No |
| If ‘Yes’, Describe |  |
| Architect has Prior Experience in LHC Physical Standards | [ ] Yes [ ] No |
| If Yes, Describe |  |
| **Proposed Lender Experience** |
| Name of Proposed Lender |  |
| AD has Letter of Interest from Proposed Lender |  |
| AD has previously worked with Lender |  |
| Lender has previously provided loans in a RBBP? |  |
| If yes, describe portfolio(s) financed; if no, justify qualifications |  |
| Number of USDA RD §538 Loans Closed by Lender in two-year period: 01/19—12/20 |  |
| Brief statement of Lender’s qualifications to provide debt financing to properties refinanced in this program |  |
| **Proposed Equity Investor (“EI”)** |
| Does the AD have a proposed EI for this transaction? | [ ] Yes [ ] No |
| If ‘Yes’, does has this EI previously invested equity in a Bundle of assets? | [ ] Yes [ ] No |
| If ‘Yes’, provide specific detail (when, where, number of properties, total equity) |  |
| **Proposed Financial Advisor (“FA”)** |
| AD has formally engaged third-party FA? | [ ] Yes [ ] No  |
| If ‘No’, will AD provide all analysis, planning, and coordination, internally? | [ ] Yes [ ] No |
| Explain how transaction will be designed, supported and carried out |  |
| FA is POC? | [ ] Yes [ ] No |
| Provide Name, Phone and Bio of FA |  |
| Describe role of FA |  |
| Describe the fee arrangement between the FA and the AD |  |
| FA has prior experience in bundled bond transactions | [ ] Yes [ ] No |
| If ‘Yes’, describe FA qualifications and prior experience with bundled bond transactions of USDA-RD properties |  |
| **Statements Regarding Developer Team General (LIHTC, CDBG, USDA) and Specific (RBBP) Expertise** |
| Explain why your proposed Team (AD, FA, Architect, Lender, and others) has the necessary general expertise in USDA-RD financed Rural Housing, LIHTC, recapitalization, rehab, and preservation of use-restricted, affordable, multifamily housing. |  |
| Summarize the demonstrated prior success of your development team (including its partners (lender(s), equity investor, advisor(s)) in bundling rural properties under a single bond issuance, with a single LIHTC investor. Provide specifics in your response. |  |