

August 30, 2007

## **MULTIFAMILY RENTAL HOUSING COMMITTEE**

A regular meeting of the Multifamily Rental Housing Program Committee will be held on Tuesday, September 4, 2007 at 10:00 A.M., Louisiana Housing Finance Agency, V. Jean Butler Board Room, located at 2415 Quail Drive, Baton Rouge, LA by order of the Chairman.

### **Final Agenda**

1. Call to order, roll call and introduction of guests.
2. Multifamily Bond Finance Update.
  - A resolution of intention to issue Multifamily Housing Revenue Bonds to finance the acquisition, construction and equipping of a multifamily housing project; authorizing not exceeding \$12,474,000 Multifamily Housing Revenue Bonds (Augusta Springs Project) in one or more series; and providing for other matters in connection therewith.
  - A resolution of intention to issue Multifamily Housing Revenue Bonds to finance the acquisition, rehabilitation and equipping of a multifamily housing project; authorizing not exceeding \$4,680,000 Multifamily Housing Revenue Bonds (Emerald Pointe Apartments Project) in one or more series; and providing for other matters in connection therewith.
  - A resolution of intention to issue Multifamily Housing Revenue Bonds to finance the acquisition, construction and equipping of a multifamily housing project; authorizing not exceeding \$14,107,000 Multifamily Housing Revenue Bonds (Mallard Crossing Project) in one or more series; and providing for other matters in connection therewith.

- A resolution accepting the proposal of Morgan Keegan & Company, Inc. for the purchase of not exceeding Thirteen Million Dollars (\$13,000,000) of Louisiana Housing Finance Agency Multifamily Housing Bonds (CHS New Orleans I Project) in one or more series; fixing the parameter terms of said bonds and otherwise providing with respect to said bonds; and providing for other matters in connection with the foregoing.
- A resolution accepting the proposal of Continental Mortgage Corporation for the purchase of not exceeding Fifteen Million Seven Hundred Eight Thousand Nine Hundred Dollars (\$15,708,900) of Louisiana Housing Finance Agency Multifamily Housing Bonds (New Savoy Place Phase I Project) in one or more series; fixing the parameter terms of said bonds and otherwise providing with respect to said bonds; and providing for other matters in connection with the foregoing.
- Discussion of the underwriters relative to approved Bond Deals.
- Update on HANO Projects awarded Tax Credits.
- Discussion of the developer request to consolidate multiple credit allocations:
  - St. Bakhita
  - Moreward
  - Ninthward
- Discussion of Reallocation of Returned/Recaptured Credits.

Please limit comments to 2 minutes per individual and 5 minutes per association representing a housing constituency.

3. Other Business
4. Adjournment

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Milton J. Bailey, President

Pursuant to the provisions of LSA-R.S. 42:6.1, upon two-thirds vote of the members present, the Board of Commissioners of the Louisiana Housing Finance Agency may choose to enter Executive Session, and by this notice, the Agency reserves its right to go into Executive Session as provided by law.