

August 31, 2007

SINGLE FAMILY COMMITTEE MEETING

Notice is hereby given of a regular meeting of the Single Family Committee to be held on Wednesday, September 12, 2007 at 9:30 AM, at Louisiana Housing Finance Agency, in Committee Room 2, located at 2415 Quail Drive, Baton Rouge, LA by order of the Chairperson.

Preliminary Agenda

1. Call to order, roll call, and introduction of guests
2. Approval of the minutes of the July 11, 2007 Single Family Committee Meeting
3. Updates will be provided on the 2007B, 2007A, 2006D, 2006C, 2006BR, 2006B, Issues and Whole Loan Report
4. The following resolutions will be presented:
 - A resolution accepting the parameter term proposal for the purchase of not exceeding Three Hundred Million Dollars (\$300,000,000) of Louisiana Housing Finance Agency Single Family Mortgage Revenue Bonds in one or more series; fixing the parameter terms of said bonds and otherwise providing with respect to said bonds; approving the form and directing the execution of the Bond Purchase Agreement for said Bonds; and providing for other matters in connection with the foregoing.
 - A resolution approving the delivery of not exceeding One Hundred Million Dollars (\$100,000,000) of Louisiana Housing Finance Agency Single Family Mortgage Revenue Bonds, Series 2007C in one or more subseries (the "Series 2007C Bonds"); approving the form of the Twenty-Ninth Series Supplemental Indenture; requesting the State Bond Commission to approve the delivery of a subseries of such 2007C Bonds as Series 2007C-1 Bonds to be designated by the

State Bond Commission as GO Zone Bonds; and providing for other matters in connection therewith.

5. Other Business

Milton J. Bailey, President

If you require special services, please call Lourie Brown at (225) 763-8700 by Monday, August 20, 2007.