



Louisiana Housing Corporation

August 16, 2023

By publicly posting the following written disclosure, the Louisiana Housing Corporation (LHC) intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor exemption to Rule 158 of the Securities and Exchange Commissions' municipal regarding the Registration of Municipal Advisors (the SEC Municipal Advisor Rule). The Louisiana Housing Corporation has retained an independent registered municipal advisor, Government Consultants, Inc. The LHC is represented by and will rely on its municipal advisor Government Consultants, Inc. to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial product (including investments of bonds proceeds or other funds of LHC) as such terms are defined in the SEC Municipal Advisor Rule (Rule 15Ba1-1, et seq.).

This certificate may be relied upon until June 30, 2024.

As LHC's independent registered municipal advisor, Government Consultants, Inc. will assist the LHC in evaluation advice made by underwriters or placement agents as determined by the LHC. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed by LHC. Proposals and other communication may be addressed to the Director of Homeownership, Brenda Evans, 2415 Quail Drive, Baton Rouge, LA 70808.

The LHC intends to keep original materials provided by and concepts it discussed with market participants confidential (to the extent provided by law) but hereby reserves the right, in its sole discretion, to share any information which will be seriously considered by the LHC with its Municipal Advisor.