LOUISIANA HOUSING CORPORATION

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN THAT the Louisiana Housing Corporation (the "Corporation"), will conduct a public hearing to be held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and Section 1.1001-3(e)(3) of Title 26 of the Code of Federal Regulations on October 21, 2024 at 10:00 A.M., at the offices of the Louisiana Housing Corporation, 2415 Quail Drive, Baton Rouge, Louisiana 70808 to hear any objections to the reissuance of an Amended and Restated Governmental Note (the "Governmental Note"). The public hearing will be held in accordance with the requirements of the Code because the maturity date of the Governmental Note is being extended to May 1, 2025. The public hearing will be with respect to the multifamily housing development described below:

<u>Description of Project Type</u>: West Park Apartments, consisting of a 120-unit multifamily housing development (the "Development"), located at 105 Reading Avenue, Lafayette, Lafayette Parish, Louisiana 70506, encompassing 7.5 acre of land.

Maximum Principal of Governmental Note: \$15,000,000.

Owner/operator of the Development: West Lafayette Apartments, LP

The Governmental Note will be a limited obligation of the Corporation secured solely by revenues and moneys derived by the Corporation from or with respect to the Development.

The public and interested parties are invited to participate in the public hearing regarding the residential development and the Governmental Note. Questions or request for additional information may be directed to Mr. Louis Russell, Chief of Multifamily Production, Louisiana Housing Corporation, 2415 Quail Drive, Baton Rouge, LA 70808, Telephone: (225) 763-8700.

Any interested persons unable to attend the hearing may submit their views in writing to the abovenamed person prior to the date scheduled for the hearing.

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By: /s/ Louis Russell

Chief of Multifamily Production