

# Energy Audit Data Collection Form

Application #:  ClientID:   
 ClientName:  Day Phone:   
 ClientAddress:   
 parish:  ClientPrecinct:

AGENCY / PARISH

App. Date:

Assessors:

### Contact Types

1. Applicant/Person of Record
2. Other Contact for Applicant
3. Landlord / Owner 1
4. Landlord / Owner 2

**Ownership:** Owner  Renter  Other   
**Occupants:** SeniorFlag:  JuvenileFlag:  DisabilityFlag:   
 Household size:  Ethnicity:   
 Client Language:  Disability Type:

Contact Name:	Relation:	Day Phone:	Type: -
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### Dwelling Setup

# Rooms (T house)  
 # Bedrooms  
 # Smokers/Pets  
 # Fireplaces  
 # Unvented Heaters  
 # CO2 Patient

### Dwelling Type

Site Built  
 Mobile Home  
 Duplex  
 Multifamily(>4)  
 Shelter  
 Other

### ROOF TYPE:

FLAT  
 PICKED  
 GABLE  
 HIP  
 MANSARD

### ROOF MATERIALS:

SHINGLE  
 METAL Industrial  
 Metal Corrugated  
 WOOD  
 Slate  
 Cool Seal Needed  
 Need Repair

### SIDING:

Vinyl  
 Brick  
 Asbestos Shingle  
 Hardie Board  
 Wood Lap  
 Aluminum  
 Need Repair

### Wind Shielding:

Well  Normal  Exposed   
 Home Leakiness:  
 Tight  Medium  Loose   
 Ventilated  Not Ventilated   
 Orient Long Wall  
 North  East  South  West

### WARNING:

- LEAD PAINT
- MOISTURE PROBLEMS
- SEWER PROBLEMS
- Not Friendly Trailer Access
- Beware of Dog(s)
- Gas Leaks in House
- Gas Leaks Outside House

Cond. Stories:  Year Built:   
 Length:  Width:  Height:   
 FloorArea Sq':  Volume of Air:   
 Outdoor Temp Pre:  Post:   
 Wind Condition Pre:  Post:

Orient Long Wall:  
 North  East  South  West

### PRIMARY SOURCE OF HEAT:

Unvented Heater  Vented Gas Heater  Portable 110 V  
 Stove  HVAC  AC Windows 220V

### Primary Heating Fuel:

Electricity  Annual Cost:   
 Natural Gas   
 Propane  Est.% for Heating:   
 Oil   
 Wood  High Use   
 High Burden

Outdoor WH Closet:

Pre:  Ring:  Pa:  Base:   
 CFM 50 AST:   
 ASHRAE Target:  Minimum CFM Reduction:   
 ASHRAE: Required MVR:  Fan Needed:  Fan Cap:  Fan Run/Hour:   
 Post:  Ring:  Pa:  Base:

TARGET REDUCTION PERCENTAGES					
No Air Sealing	20%	30%	40%	45%	50%
0-1250	1251-2750	2751-4250	4251-5500	5501-7500	>7501

**Blower Door  
 Manometer Used  
 Pre and Post:**

**Calibration dates  
 Pre Post:**

Application #:

ClientID:

ClientName:

Day Phone:

Assessors:

Date:

**Wall Type:**

**Exterior Type:**

**Exposure:**



**Existing Insulation**

**Add Insulation**

**MH Insulation**

1. Baloon Frame	4. Cinder Block	1. Wood	4. Stucco	1. Exposed
2. Platform Frame	5. Adobe	2. Brick (Stone)	5. Masonite	2. Buffered
3. Masonry / Stone	6. Other	3. Metal (Vinyl)	6. Other	3. Attic

1. None	4. Rockwool	1. None	1. Batt/Blanket (in)
2. Bln Cellulose	5. Fiberglass Batts	2. Bln Cellulose	2. Loose Fill (in)
3. Bln Fiberglass	6. Polystyrene / Other	3. Bln Fiberglass	3. Foam Core (in)

Walls	Wall Type	Stud Size	Exterior Type	Exposure	Orientation	W' / H'	Area	Exist. Insul.	Depth	Add Insul	MH Type / Thick
WALL 01											
WALL 02											
WALL 03											
WALL 04											
WALL 05											
WALL 06											
WALL 07											
WALL 08											
WALL 09											
WALL 10											

**WindowType**

**Slider**

**Frame Type**

**Glazing**

**Interior Shade**

**Ext. Shade**

**Leakiness**

**Number**

**Retrofit**

1. Jalousie
2. Slider
3. Fixed
4. Door Window
5. Door Slider
6. Skylight

1. Horizontal
2. Vertical
3. Left - Right
4. Right - Left

1. Wood / Vinyl
2. Metal
3. Improved Metal
4. COLOR - B M W

1. Single Pane
2. Sngl. P. W/ Storm
3. Double Pane
4. Dbl. P. W/ Low E

1. Drapes
2. Drapes w/ Shades
3. Blinds / Shades
4. None

**S h a d e**

1. Low E Film
2. Solar Screen
3. Awning
4. Carport
5. Porch
6. None

1. Tight
2. Medium
3. Loose
4. Very Loose

# of windows  
With the same  
Description

1. Evaluate
2. Add Storm
3. Weatherize
4. Replace
5. Solar Scrn
6. None

Windows	Type	Slider	Frame	Color	Glazing	Interior	Exterior	%Shade	Leakiness	Wall	Num	Retro	W'	H'	NOTES
WIND 01															
WIND 02															
WIND 03															
WIND 04															
WIND 05															
WIND 06															
WIND 07															
WIND 08															
WIND 09															
WIND 10															

Housing App#:  ClientID:     
 ClientName:  Day Phone:  Assessors:  Date:

Door Type	StormDoor	Number	Measure	Swing	Lockset	Air Seal	Threshold Oak/Bumper	Hinge	Strike
1. H-Core Wood 2. S-Core Wood 3. Insulated Steel	1. Adequate 2. Deteriorated 3. None	# of Doors With the same Description	1. Repair 2. Replace	1. Right Hand 2. Left Hand	1. DeadBolt 2. Knob 3. Combo	1. Jamb Up 2. Q-Lon 3. Sweep (M/B)	1. 3/4 Oak 2. 1 Oak 3. 1 Bumper	4. 1 x 5/8 Bumper 5. 1/2 Bumper 6. 3/4 Bumper (B)	1. Reg 2. NRP 2. Lrg

DoorCode	DoorType	Area	StormDoor	WallCode	Number	Measure	Swing	Width	Height	Thick	Lockset	Air Seal	Thresh	Hinge	Strike	Viewer
DOOR 01																
DOOR 02																
DOOR 03																
DOOR 04																
DOOR 05																
DOOR 06																

**Unfinished Attic**

AtticType	JoistSpace	Type	Material
1. Unfloored	1. 16 in	1. Batts	1. Fiberglass
2. Floored	2. 18 in	2. Blown	2. Rockwool
3. Cathedral / Flat	3. 24 in	3. Other	3. Cellulose

**Existing Insulation**

AtticCode	AtticType	Joist Sp	Area	Type	Material	Depth	R Value
UFA 01							
UFA 02							
UFA 03							

**Mobile Home Ceiling**

Roof Type	Roof Color	Exist Insula
1. Bowstring	1. Reflective	1. Batt/Blanket
2. Flat	1. Shaded	1. Loose Fill
3. Pitched	2. Normal	2. Foam Core

Type	Color	Insula	Depth in	R Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Cathedral %	Roof Height at Center
<input type="text"/>	<input type="text"/>

**Additional Framing**

Type	Type
1. Cathedral 2. Kneewall 3. Skylight	<input type="text"/> <b>Sq ft.</b> <input type="text"/>

Centers	O/C
1. 16 in 2. 18 in 3. 24 in	<input type="text"/>

Heat Sources	HeatSrc
1. WH / Furn 2. Exh Fan 3. Rec Lght	<input type="text"/>

Hatch	Hatch
1. Replace 2. WZNstrip 3. Batt/Baffle	<input type="text"/>

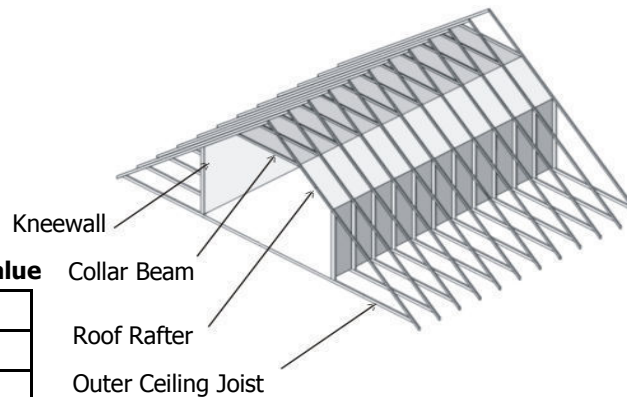
Stairbox	Exist	Add	Batt/Baffle
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Finished Attic**

Area Type	Floor Type	Type	Material
1. Outer Ceiling Joist 2. Collar Beam 3. Kneewall 4. Roof Rafter	1. Unfloored 2. Floored	1. Batts 2. Blown 3. Other	1. Fiberglass 2. Rockwool 3. Cellulose

**Existing Insulation**

Attic Code	Area Type	Floor	Area	Type	Material	Depth	R Value
FA01							
FA02							
FA03							



The four parts of a finished attic define the envelope of the heated area

Housing App#:  ClientID:     
 ClientName:  Day Phone:  Assessors:  Date:

**Foundations**

**Foundation Type**

1. Conditioned
2. Non Conditioned
3. Vented Non Cond.
4. Unintentionally Cond.
5. Uninsulated Slab
6. Insulated Slab
7. Exposed Floor

**Floor** Area (sq ft)

Exist. Insul. R-Value

**Sill** Joist Spacing (in)

Perimeter to Insul (ft)

**F. Wall** Height (ft)

Height Exposed (%)

Perimeter (ft)

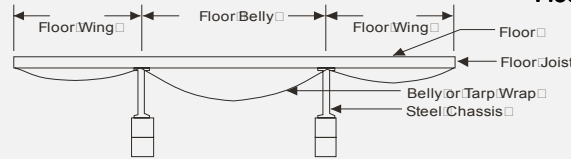
Exist. R-Value

**FoundCode FoundType**

FD 01	
FD 02	
FD 03	

**Foundation Insulation options**  Floor  None

**Mobile Home Floor**



**Floor Joist Direction**  Lengthwise

Widthwise

**Is there a Skirt?**  Yes

No

**Floor Wing Description**

Joist Size (in)

Loose Insul (in)

**Floor Belly (Center) Desc.**

Joist Size (in)

Loose Insul (in)

**Batt Insul. Location**

1. Attached to flooring
2. Between Joist
3. Attached Under Joist
4. None"

Location

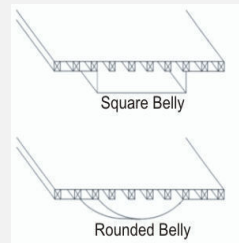
Thickness

**Batt Insul. Location**

1. Attached to flooring
2. Between Joist
3. Attached Under Joist
4. Draped Below Joist
5. None

Location

Thickness



**Belly Configuration**

- Square
- Rounded
- Flat

**Belly Condition**

- Good
- Average
- Poor

Max Depth Belly Cavity (in)

**Mobile Home Shell (Continued)**

**Walls** **MH Insulation** **MH Type / Thick** Enter the wall area not accessible for insulating.  
 1. Batt/Blanket (in)   
 2. Loose Fill (in)   
 3. Foam Core (in)   
 Uninsulatable Area (sq ft)

Windows	Average Size		Number		Facing		Doors	Average Size		Number		Facing		Carport / Porch / Roof		
	Width	Height	North	South	East	West		Width	Height	North	South	East	West	Width	Length	Orientation
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	N E S W

**Mobile Home Additions**

Use the "A" suffix in the Wall, Window, Door Code to signify a MH Addition; ie Wall01A, Win01A, D01A  
 Utilize the Wall, Window, and Door data collection pages, to record MH Addition information

**Walls** Stud Size   
 Orientation  North  East  South  West   
 Ventilation  Ventilated  Not Ventilated

**Windows** **Average Size** **Number** **Facing**  
 Width Height North South East West

**MH Addition - Floor Type** **Joist Size**  
 1. Crawl Space   
 2. Slab on Grade   
 3. Exposed Floor

**Ceiling** Joist Size

**Roof Color**  
 1. Reflective  
 1. Shaded  
 2. Normal

**MH Addition Insul** **MH Addition - Wall config**  
 1. Batt/Blanket (in)   
 2. Loose Fill (in)   
 3. Foam Core (in)   
 1. Max Wall height at Interior wall   
 2. Max Wall height in Rm center   
 3. All Addition Wall the same height

**Doors** **Average Size** **Number** **Facing**  
 Width Height North South East West

**Addition Floor Batt** **Depth in** **Add inches**  
 1. Attach to flooring   
 2. Between Joist   
 3. Attach Under Joist   
 4. None   
 FIrLength  Width

**Exist Insula**  
 1. Batt/Blanket   
 1. Loose Fill   
 2. Foam Core   
 Depth in

Housing App#:  ClientID:     
 ClientName:  Day Phone:  Assessors:  Date:

Heating Equipment Type		Fuel Type		Equipment Location
1. Gravity Furnace	6. Heat Pump	1. Natural Gas	5. Oil	1. Heated Space
2. Forced Air Furnace	7. V-Space heater	2. Electricity	6. Propane	2. Uncond. Space
3. Sealed Combustion	8. UnV-Space Heater	3. Wood	7. Coal	3. Unintentional Heated
4. Fixed Elect Resistance	9. V-Wall Furnace	4. Kerosene	8. Other	
5. Portable Electric	10. UnV-Wall Furnace			

Uninsulated Supply Ducts				
Duct Type Rect/Round	Length	Width	Height if Rectangular	Diameter if Circular

MH	Sys	SysCode	EquipType	FuelType	% Supplied	Equip Location	Manufacturer	Model	Sq'	Watt	Amp	Volt	HSPF or	Yr.Purch.
<input type="radio"/>	<input type="radio"/>	HS01											Heat Pump Details	
<input type="radio"/>	<input type="radio"/>	HS02												
<input type="radio"/>	<input type="radio"/>	HS03												

### Required Heating System Details

Input Heating Units	Condition
1. No Input 2. kBTU/hr 3. Gals/hr	1. Good 2. Fair 3. Poor (functions)
4. Lbs/hr 5. CCM	4. Broken (non-function) 5. None

### Mobile Home Heating System Details

MH Duct Location	MH Duct Insulation Location	SysCode	MH Duct Loc	MH Duct Insul. Loc
1. Floor 2. Ceiling 3. None	1. Above Duct 2. Below Duct 3. Around or Ductboard	HS01		
		HS02		
		HS03		

SysCode	InputUnits	InputRating	Output Cap. (in heat units)	SS Eff. %	EquipCond.	Smart Therm
HS01						<input type="radio"/>
HS02						<input type="radio"/>
HS03						<input type="radio"/>

**CO Analyzer Used Pre and Post Audit:**

**Calibration Date Pre Post:**

### Additional Heating System Details

Burner Condition	Pilot Condition	Elect. Serv. Switch
1. Good 2. Fair 3. Poor (working) 4. Broken (not working)	1. Good 2. Fair 3. Poor (working) 4. Broken (not working)	1. Good 2. Fair 3. Poor (working) 4. Broken (not working)

SysCode	BurnerCond	PilotCond	E.Serv.Switch	C/O levels	GasLeak	Cracked Heat Exchanger	Fuel Shut Off Not Present	Drip Leg Not Present	Therm.Type	Day Setting	Night Setting
HS01					<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
HS02					<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
HS03					<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			

SysCode	Additional Comments
HS01	
HS02	
HS03	

Housing App#:  ClientID:     
 ClientName:  Day Phone:  Assessors:  Date:

**Cooling System Details**

AC Unit Type:   
 1. Central   
 2. Window   
 3. Heat Pump   
 4. Evaporative

AC Code Additional Comments   
 AC0\_\_\_   
 AC0\_\_\_

AC Code	AC Type	AC Manufacturer	AC Model #	Area Cooled (sq')	Size (kBTU/hr)	SEER	Or Year Purchase
AC01							:
AC02							:
AC03							:
AC04							:

Mobile Home Additional Comments

**Mobile Home Cooling System Details**

EfficiencyUnits	DuctLocation	DuctInsul.
1. COP	1. Floor	1. Above Duct
2. EER	2. Ceiling	2. Below Duct
3. SEER	3. None	3. Around Duct
		4. None

Primary	Mobile Home	Capacity (kBTU/hr)	Eff. Rating	Eff. Units	DuctLoc	Insul	% Cooled
<input type="radio"/>	<input type="radio"/>						
<input type="radio"/>	<input type="radio"/>						
<input type="radio"/>	<input type="radio"/>						
<input type="radio"/>	<input type="radio"/>						

**WHOLE HOUSE INFILTRATION REDUCTION / BLOWER DOOR**

Pre Blower Door: CFM Reading  Post Blower Door :   
 Pressure Differential (Pa)  PA :

Comments:

**Zonal Pressures (Test WRT House and WRT Outdoors)**

Zone Tested	Before		After		Zone Tested	Before		After	
	WRT House	WRT Outside	WRT House	WRT Outside		WRT House	WRT Outside	WRT House	WRT Outside
Attic 1					Crawlspace				
Attic 2					Bellyboard				

Comment

**Pressure Pan Test**

Sum of Pressure Pan Reading (PA)

	Location	Before	After		Location	Before	After		Location	Before	After
1				8				15			
2				9				16			
3				10				17			
4				11				18			
5				12				19			
6				13				20	RETURN		
7				14							

Housing App#:  ClientID:     
 ClientName:  Day Phone:  Assessors:  Date:

**BASELOADS**

**Water Heater(s)**

WH Code	Manufacturer	Model:	Serial #:
WH01	<input type="text"/>	<input type="text"/>	<input type="text"/>
WH02	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Shower Heads**

# of Shower Heads   
 Shower Use (min/day)   
 Average GPM

Fuel Type	Equipment Location	Input Units
1. Natural Gas	1. Heated Space	1. kBTU
2. Electricity	2. Uncond. Space	2. kW
3. Propane	3. Unintentional Heated	

*If WH wrap is present, skip Insul. Thick & Insul. Type*  
*Is the first 5' of WH supply pipe insulated?*

Insulation Type
1. Fiberglass
2. Polyurethane

WH Code	Fuel Type	Equip.Loc.	Rated Input	Input Units	Gallons	WH Wrap	Pipe Insul.	Original Tank Insul. Thick.	Insul. Type	Water Heater Condition			Burner Condition			CO Level	WH Stand
										Good	Fair	Poor	Good	Fair	Poor		
WH01						<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="radio"/>
WH02						<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="radio"/>

Comments:

**Refrigerator**

Manufacturer  Model

Refrigerator Style		Defrost		Refrigerator Location		Size cu ft
1. Top Freezer	4. Sngl Door w/ Freezer	1. Automatic	3. Partial Auto	1. Heated Space		
2. Side by Side	5. Bottom Freezer	2. Manual	4. Other	2. Uncond. Space		
3. Single Door	6. Other			3. Unintentional Heated		

Available Space Dimesions

Height(in)   
 Width(in)   
 Depth(in)

Ice Maker

Door Type:  Single  Double  
 Door Swing:  Right Hand  Left Hand  
 Freezer Type:  Top  Bottom

**Lighting System**

Room Description	Location	Lamp Type
1. Family	5. Dining	1. Ceiling
2. Kitchen	6. Bedroom	2. Floor
3. Living	7. Bathroom	3. Table
4. Rec	8. Utility	4. Wall
		5. Closet
		6. Other
		3. Other

Light Code	Room Desc	Room Location	Lamp Type	Quant.	Size (watts)	Usage (hr/day)
LT01						
LT02						
LT03						
LT04						
LT05						
LT06						
LT07						
LT08						
LT09						
LT10						

**Consumption**

Label / Database Annual Consumption

kWhr/yr	Refrig Age	Door Seal Condition
<input type="text"/>	1. < 5 Yrs. 3. < 15 Yrs.	1. Good
	2. < 10 Yrs. 4. > 15 Yrs.	2. Some Wear
		3. Visible Gaps

Or

Metered Consumption

Minutes  Defrost:  Manual Defrost  
 Meter kWh   Includes Defrost Cycle  
 Temp F

Housing App#:  ClientID:     
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**HEALTH & SAFETY**

**Whole House**

Alarms Needed

- Smoke Detector
- Quantity: \_\_\_\_\_
- CO Monitor
- Quantity: \_\_\_\_\_

**Carbon Monoxide Measurements**

Rm with Heating System (ppm) PRE:  POST:   
 Rm with Water Heater (ppm) PRE:  POST:   
 Living Area (ppm) PRE:  POST:   
 Kitchen (ppm) PRE:  POST:

**Attic**

- Recessed Lights Present
- Chimney/Flue Incorect Shielding
- Wiring/Electrical Problems
- Inadequate Ventilation
- Water Leaks Present
- Moisture Problems Evident
- Vermiculite Present
- Other Problems

**Building SHELL**

**Walls**

- Wiring/Electrical Problems
- Water Leaks Present
- Moisture Problems Evident
- Lead Based Paint is Likely
- Asbestos in Siding is Likely
- Other Problems

**Crawlspace / Basement**

- Vapor Barrier Needed
- Wiring/Electrical Problems
- Water Leaks Present
- Plumbing Leaks Present
- Moisture Problems Evident
- Other Problems

**Comments:**

**Comments:**

**Equipment**

**Worse Case Condition Draft Measurements - SPACE HEATING SYSTEM**

Date	Conducted During		SysCode	Outdoor Temp (F)	Draft (Pa or in H2O)	Spillage Time(sec)	Comments
	Audit Pre	Inspection Post					
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	HSO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	HSO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	HSO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	HSO__				

**CO Analyz Used Pre Post:**

**Calibration Dates:**

**Cook Stove CO Measurements**

CO Measurement Oven (ppm) PRE:  POST:   
 CO Measurement Burner 1 (ppm) PRE:  POST:   
 CO Measurement Burner 2 (ppm) PRE:  POST:   
 CO Measurement Burner 3 (ppm) PRE:  POST:   
 CO Measurement Burner 4 (ppm) PRE:  POST:

**Worse Case Condition Draft Measurements - WATER HEATING SYSTEM**

Date	Conducted During		SysCode	Outdoor Temp (F)	Draft (Pa or in H2O)	Spillage Time(sec)	Comments
	Audit Pre	Inspection Post					
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	WHO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	WHO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	WHO__				
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	WHO__				

Gas Leak Present

**Exhaust Fans**

**KITCHEN**

- Missing
- Non Operational
- Improper Venting

CFM PRE:  POST:

**BATHROOM 1**

- Missing
- Non Operational
- Improper Venting

CFM PRE:  POST:

**BATHROOM 2**

- Missing
- Non Operational
- Improper Venting

CFM PRE:  POST:

**BATHROOM 3**

- Missing
- Non Operational
- Improper Venting

CFM PRE:  POST:

**Wood Stove / Fireplace**

- Wood Stove / Fireplace is Present
- Improper Venting
- Inadequate Combustion Air

**Clothes Dryer**

- Improper Venting

**Air-to-Air Heat Exchanger**

- Exist
- Non Operational



Housing App#:

ClientName:

**Include the locations of; Heaters, A/C Units, Water Heaters, Attic Hatches, and Vents**

- Shielded - closely surrounded by other buildings     Normal - surrounded by trees / other bldgs     Exposed

